



Leave a legacy by supporting United Way of Miami-Dade long into the future. When you make a planned gift to United Way, future generations in Miami-Dade will continue to be impacted by your charitable contribution. By making a legacy gift, you are helping us improve not only the lives of our community's children, but their children's children.

This is to inform you that I/we have included a planned gift to the United Way of Miami-Dade.

*First Name	MI	*Last Name	
*Date of Birth	MM / DD / YYYY	*Sex	<input type="radio"/> Male <input type="radio"/> Female
*Home Address	*Apt/Ste	Race or Ethnicity	<input type="radio"/> African-American
*City	*State		<input type="radio"/> Asian/Pacific Islander
*Phone	*Zip		<input type="radio"/> Caucasian
			<input type="radio"/> Hispanic/Latino
			<input type="radio"/> Native American
			<input type="radio"/> Other
	<input type="radio"/> Mobile <input type="radio"/> Home <input type="radio"/> Work	Is this your first gift to United Way?: <input type="radio"/> Yes <input type="radio"/> No	
*Personal Email	Year of your first gift to United Way:		
Company	Title		

Name and contact info of executor/attorney/family member entrusted with the responsibility of ensuring intentions are carried out:

*First Name	MI	*Last Name	
*Address	*City	*State	*Zip
*Phone	<input type="radio"/> Mobile <input type="radio"/> Home <input type="radio"/> Work	*Email	

This gift has been arranged through:

<input type="radio"/> Bequest under will	<input type="radio"/> Life estate reserved	<input type="radio"/> Life insurance policy
<input type="radio"/> IRA/Retirement plan beneficiary designation	<input type="radio"/> Family lead trust	<input type="checkbox"/> Gift of policy to United Way
<input type="radio"/> Charitable remainder trust		<input type="checkbox"/> Designation of United Way as beneficiary of policy
<input type="radio"/> Charitable gift annuity		<input type="checkbox"/> United Way Life policy
<input type="radio"/> Other form of planned gift:		

Distribution of your gift

My gift should be included permanently in the United Way of Miami-Dade Endowment Fund so that annual income generated will go to the Annual Campaign.

My gift should be used as the Board of Directors sees fit

Notes:

The estimated value of my gift falls within the following range:

<input type="radio"/> \$1,000-\$10,000	<input type="radio"/> \$10,001-\$25,000	<input type="radio"/> \$25,001-\$50,000
<input type="radio"/> \$50,001-\$100,000	<input type="radio"/> \$100,001-\$250,000	<input type="radio"/> \$250,001-\$500,000
<input type="radio"/> \$500,001-\$1,000,000	<input type="radio"/> \$1,000,001-\$5,000,000	<input type="radio"/> \$5,000,001-\$10,000,000

Recognition

Please recognize me/us in marketing materials as part of United Way's planned giving program.

Name (as you wish it to be printed):

Tocqueville Legacy Circle: Perpetuate your annual Tocqueville support through a current or deferred gift of 20 times your annual Tocqueville gift. If your annual gift is \$10,000, this would involve a planned gift of \$250,000. Twenty is used as the multiplier because it is assumed that the \$250,000 gift would generate annual income of \$10,000, or the amount of your annual Tocqueville gift. Legacy Leaders whose endowment gift exceeds \$250,000 are recognized as members of the Tocqueville Legacy Circle.

Signature Date

Signature and date are both required. Thank you for your investment in our community. The United Way of Miami-Dade Taxpayer ID number is 59-0830840. For more information, please call 305-646-7016.