

# UNITED WAY OF MIAMI-DADE

## THE WORLD HAS CHANGED OUR NEEDS HAVE NOT GIVE NOW



### PLEASE COMPLETE (PRINT):

#### Your information

MR/MRS/MS FIRST NAME MI LAST NAME SUFFIX

HOME ADDRESS CITY STATE ZIP

PERSONAL EMAIL CELL PHONE HOME PHONE BIRTH DATE (MM/DD/YY)

EMPLOYER NAME WORK PHONE WORK EMAIL

I am a Leadership giver and wish to combine my gift with that of \_\_\_\_\_ Name. Amount of his/her gift \$ \_\_\_\_\_

#### Spouse/Partner

MR/MRS/MS FIRST NAME MI LAST NAME SUFFIX ANNIVERSARY DATE (MM/DD/YY)

EMPLOYER NAME BIRTH DATE (MM/DD/YY) PERSONAL EMAIL

**UNITED WAY DOUBLES THE IMPACT OF YOUR GIVING THROUGH MATCHING GRANTS, CORPORATE, IN-KIND GIFTS AND MORE.**

### MY METHOD OF PAYMENT

**ONE TIME PAYROLL DEDUCTION**  
My total annual gift.

AMOUNT \$

**PAY PERIOD DEDUCTIONS**  
My total annual gift.

AMOUNT \$

I want to give the following amount each pay period:

\$50  \$25  \$10  \$5

Other \$ \_\_\_\_\_

My pay period is

weekly (52)  every other week (26)  
 twice a month (24)  once a month (12)

**DIRECT GIFT**  
My total annual gift.

AMOUNT \$

Direct gift to be paid by:

- Personal check (enclosed)
- For secure credit card and/or electronic check payment, visit [unitedwaymiami.org/donate](http://unitedwaymiami.org/donate) or call (305) 646-7061.
- For donations of stock or any other questions, please call (305) 646-7055.

### PLEASE MAKE A GIFT

My last gift was \$ \_\_\_\_\_

This year, I wish to (select one and sign below):

Make a gift of \$ \_\_\_\_\_

Increase my gift by:

\_\_\_\_\_%  20%  10%  5%

### I WANT TO DIRECT MY GIFT TO A SPECIFIC AREA:



**EDUCATION** helping children and youth reach their full potential

\$ \_\_\_\_\_



**FINANCIAL STABILITY** helping families pave a path to financial independence

\$ \_\_\_\_\_



**HEALTH** helping everyone lead healthy and productive lives

\$ \_\_\_\_\_

### PLEASE SELECT

- Payment enclosed  Through payroll donation  Please deduct from my bonus
- I wish to be billed (select one):  Monthly  Quarterly  Once on \_\_\_\_\_ (date)
- I wish to pay by stock. Please call (305) 646-7055
- I wish to pay via credit card and/or electronic check. Visit [www.unitedwaymiami.org/donate](http://www.unitedwaymiami.org/donate) or call (305) 646-7061

To restrict your contribution, please see the back of this form.

#### FAST TRACK TO LEADERSHIP

Make a fast track or multi-year pledge – please indicate amount for all three years:

\$Year 1

\$Year 2

\$Year 3

See reverse for details

### LEAVE A LEGACY:

- I want to make a gift to The Endowment \$ \_\_\_\_\_
- I would like to make a legacy gift via my will, estate plan or other instrument
- I would like more information about legacy giving
- I want my gift to be repeated in perpetuity unless I change or terminate my pledge on this website by December 30 of that year.

### GET INVOLVED:

- I am 40 or younger, which qualifies me for United Way's Young Leaders
- I want to be part of United Way Women United
- I want to be part of United Way Tocqueville Society
- I am 30 or younger, which qualifies me for United Way's LINC

I have been contributing to for \_\_\_\_\_ years. Register me as a United Way Loyal Contributor

In signing this form, I agree to make this gift and authorize my employer to deduct from my check if I choose payroll donation or bonus as my payment method.

Signature \_\_\_\_\_

Date \_\_\_\_\_

**Thank you for your gift to United Way**

## About United Way of Miami-Dade

Since 1924, United Way of Miami-Dade has been an enduring force in changing lives and creating a positive impact in our community. Our community of volunteers and advocates are more committed than ever to working with us to build a stronger Miami. It is through our work in education, financial stability and health that we effect change – transforming vulnerability into empowerment, poverty into opportunity and despair into hope.

### Investment/recognition options

**Family gifts** – You can be a part of our Leadership & Endowment Circle by combining your gift with that of your spouse/partner for a total donation of \$1,000 or more annually. Further, you can be part of our United Way of Miami-Dade Tocqueville Society by combining your gift with that of your spouse/partner for a total of \$10,000 or more.

**Fast track giving** – Through our fast track program, you can attain a higher level of giving over a three-year period through annual increases. Based on your commitment, you will receive recognition at the higher level beginning the first year.

**LINC** Lead Impact Network Change. LINC is a group of dynamic individuals—30 and younger who are passionate about building a stronger Miami.

**Loyal Contributor** – If you have been giving to United Way - any United Way - for **10 years or more**, we want to know about it. We want to show our appreciation and give you our special thanks for all you have done for so many people in our community. Your consistent support has changed lives.

**Tocqueville Society (TS)** – The United Way Tocqueville Society is an influential group of dynamic leaders who are devoted to building a stronger Miami.

**The United Way Endowment** – The United Way Endowment perpetuates our work by building a permanent savings account for our future. The Endowment provides United Way the financial stability and flexibility to continue to create lasting solutions to our emerging health and human service needs.

**Women United (WU)** – Women United is a circle of purpose-driven women, passionate about making a difference through philanthropy and service.

**Young Leaders (YL)** – United Way Young Leaders is an engaged group of young professionals—40 and younger—who are dedicated to building a stronger Miami.

### Giving options

#### Invest directly in the community plan and improve lives.

When you invest directly in the community plan, your gift helps us further our goals in education, financial stability and health. When you choose to target your gift to one or more of United Way's three areas of impact, your gift will be invested exclusively to address needs in that specific area of interest or concern. Trained, professional volunteers, knowledgeable about the needs of Miami-Dade, determine how best to accomplish our goals. They also monitor the effectiveness of each program. Every \$1 dollar invested in the community plan turns into \$2.16 worth of help to our community.

#### Restricting your gift

If you choose to limit the impact of your contribution by restricting it to a specific agency, your contribution will not have the benefits of matching funds or United Way program monitoring. With the exception of restrictions to United Ways in Florida, United Way will retain one-and-a-half-percent (1.5%) of the restricted amount, to

offset fundraising and processing expenses. In order for an agency to receive restricted funds through United Way, it must meet the following eligibility criteria:

- Nonprofit, tax-exempt IRS 501 (c) (3) status
- Or, any United Way (even if outside of Florida)

To restrict your contribution to a specific agency, there is a minimum amount of \$100. Send an email with the name of your restricted agency and the amount to [restrictedcontributions@unitedwaymiami.org](mailto:restrictedcontributions@unitedwaymiami.org)

Impact council volunteers begin determining agency allocations as of January 1.

Any restrictions received after that deadline cannot be honored. If you have any questions, please contact your employee campaign manager or call United Way's Contributor Choice administrator at (305) 646-7070.

#### Leadership giving levels

<b>Cornerstone</b>	\$2,500 - \$4,999
\$1,000 - \$2,499	<b>Pioneer</b>
<b>Pillar</b>	\$5,000 - \$9,999

#### United Way of Miami-Dade Tocqueville Society giving levels

<b>Membres de la Société</b>	<b>La Société Nationale</b>
\$10,000 - \$24,999	\$100,000 - \$999,999
<b>Ordre de Liberté</b>	<b>La Table Ronde d'un</b>
\$25,000 - \$49,999	<b>Million de Dollars</b>
<b>Ordre d'Egalité</b>	\$1 million or more
\$50,000 - \$74,999	<b>La Table Ronde de Cinq</b>
<b>Ordre de Fraternité</b>	<b>Millions de Dollars</b>
\$75,000 - \$99,999	\$5 million or more

#### Fast track

<i>To Leadership:</i>	<b>Year 1</b>	<b>Year 2</b>	<b>Year 3</b>
Cornerstone	\$500	\$750	\$1,000
Pillar	\$1,000	\$1,750	\$2,500
Pioneer	\$2,500	\$3,750	\$5,000

#### *To Tocqueville Society:*

Membres de la Société...	\$5,000	\$7,500	\$10,000
Ordre de Liberté .....	\$15,000	\$20,000	\$25,000
Ordre d'Egalité .....	\$30,000	\$40,000	\$50,000
Ordre de Fraternité .....	\$55,000	\$65,000	\$75,000
La Société Nationale.....	\$80,000	\$90,000	\$100,000

*For giving levels over \$10,000, we can tailor a personalized fast track option. Please contact (305) 646-7020 or [tocqueville@unitedwaymiami.org](mailto:tocqueville@unitedwaymiami.org)*

Please return gift card to your campaign coordinator. For your tax records, regarding payroll donations, you will need a copy of your pay stub, W-2 or other employer document showing the amount withheld and paid to a charitable organization. Consult your tax advisor for more information.

100% OF CONTRIBUTIONS ARE RECEIVED BY UNITED WAY OF Miami-Dade. REGISTRATION NUMBER SC-00630. A COPY OF THE OFFICIAL REGISTRATION AND FINANCIAL INFORMATION MAY BE OBTAINED FROM THE DIVISION OF CONSUMER SERVICES BY CALLING 1-800-HELP-FLA TOLL-FREE WITHIN THE STATE. REGISTRATION DOES NOT IMPLY ENDORSEMENT, APPROVAL, OR RECOMMENDATION BY THE STATE. UNITED WAY HAS PROVIDED NO GOODS OR SERVICES IN RETURN FOR YOUR CONTRIBUTION THAT WOULD LIMIT THE TAX DEDUCTIBILITY OF YOUR CONTRIBUTION.